

Documentation EZLink Step-by-Step

Organization Creation and User Administration

State of Michigan Department of Community Health



Table of Contents

Creating Your Organization - Overview	3
Creating Your Organization	4
User Administration - Overview	11
Sending Registration Invitations	12
Approving Users	16
Designating Security Administrators	20
Revoking Security Administrator Priveledges	24



Creating Your Organization - Overview

In order for your users to access Documentation EZLink, the organization must be created in the system. The registration process requires knowledge of your organization's **Tax ID** and either **Provider Type** and **Provider Code** or **NPI** number. That information is checked against data the Michigan Department of Community Health provided to Covisint. Once the information has been validated your organization will be created and you can invite users to register.

The person who creates the organization is also designated as a Security Administrator. This individual will have additional responsibilities within the system such as:

- Approving new users
- Resetting passwords
- Granting user access permissions
- Rejecting requests
- Revoking user access

Review these roles before selecting the individual who will create your organization. Additional users can be set up as Security Administrators once they have registered.



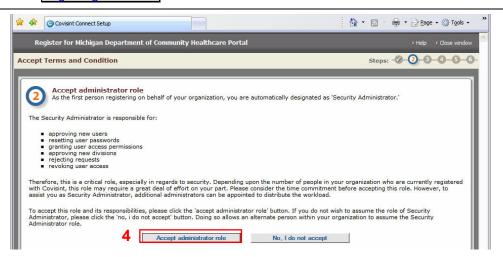
Creating Your Organization

Enter the following address into your web browser:

https://admin.healthcare.covisint.com/mdch/ezlink.html

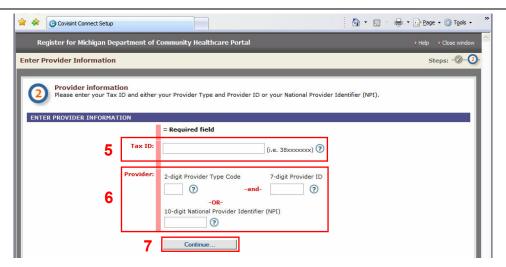


2) Click the Begin registration... button.



- 3) Read the responsibilities of the Security Administrator.
- 4) Click the Accept administrator role button.

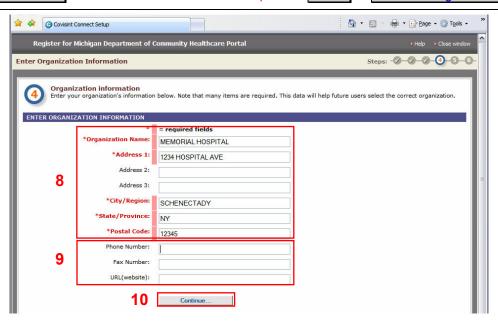




- 5) Enter your organization's Tax ID.
- 6) Enter your Provider Type (2 digits) and Provider ID (7 digits) OR your NPI number (10 digits).
- 7) Click the Continue... button.

Note: All field names listed in red are required.

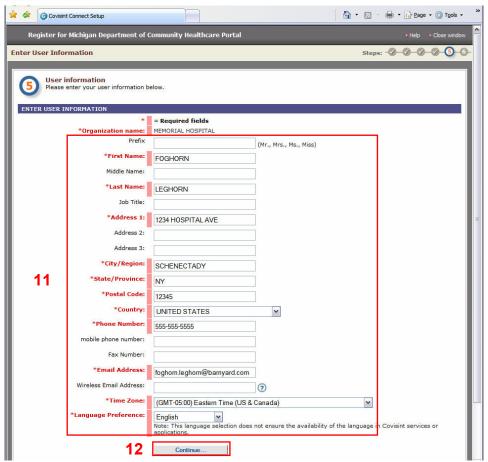
Note: If your organization has already been created you will be notified after clicking the Continue... button. You will then have the option to Cancel or Start user registration.



- 8) Verify your Organization Name and address and make any necessary changes.
- 9) Fill in any additional information on the form.
- 10) Click the Continue... button.

Note: This screen may display your individual information by default rather than that of your organization. It is imperative that you change this to reflect your organization's name and address. You will be able to enter your personal information on the next screen.

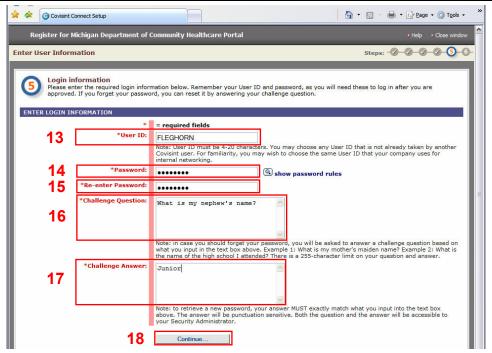




- 11) Enter your user information.
- 12) Click the Continue... button.

Note: Your user information may be different than your organization's information if you are at a different location.



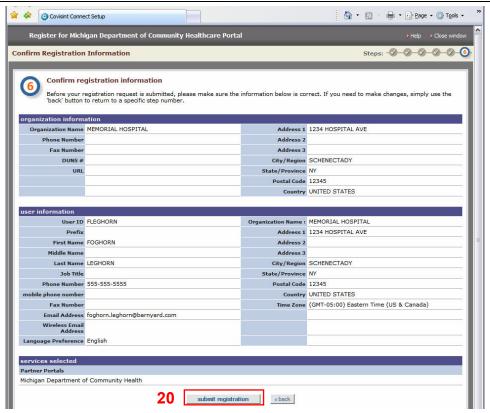


- 13) Enter your User ID.
- 14) Enter your password.
- 15) Re-enter your password for verification.
- 16) Enter a question that only you know the answer to and are not likely to forget. Some examples are:
 - What city was I born in?
 - What is my mother's maiden name?
 - What is the name of my first pet?
- 17) Enter the answer to your question from Step 14.
- 18) Click the Continue... button.

Note: The User ID must be unique to all of the users in Documentation EZLink. If someone has already registered using your preferred ID you will have to select another one.

Note: The password you select must be between 8 and 20 characters and contain at least one non-alpha character. Click on show password rules for additional information.





- 19) Verify all of your organization and user information.
- 20) Click the submit registration button.

Note: Click the **back** button to return to the previous screen to edit your information.



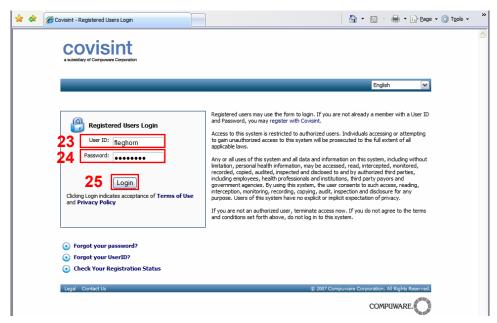
21) Verify that your request for the MDCH Portal has been approved.

Note: You must now log in to the MDCH Portal and Documentation EZLink to finish creating your organization.



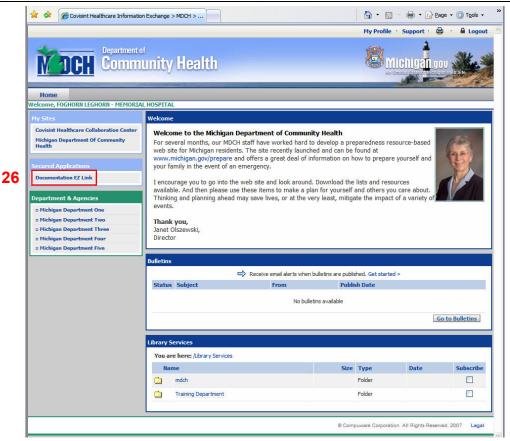
22) Enter the following address into your web browser:

https://healthcare.covisint.com/portal/private/mdch



- 23) Enter your User ID (created in Step 12).
- 24) Enter your Password (created in Step 13).
- 25) Click the Login button.





26) Click Documentation EZ Link.

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Press "Yes" to accept the Agreement, otherwise press "No".

No

- 27) Read the Terms and Conditions.
- 28) Click the Yes button.



User Administration - Overview

The person who creates the organization is designated as a Security Administrator. This individual will have additional responsibilities within the system such as:

- Approving new users
- Resetting passwords
- Granting user access permissions
- Rejecting requests
- Revoking user access

It is recommended that you have multiple Security Administrators in case one is unavailable to perform these functions. If your organization has multiple locations it is a good idea to have one person at each location designated as a Security Administrator. There is no limit to the number of Security Administrators you can have in your organization.

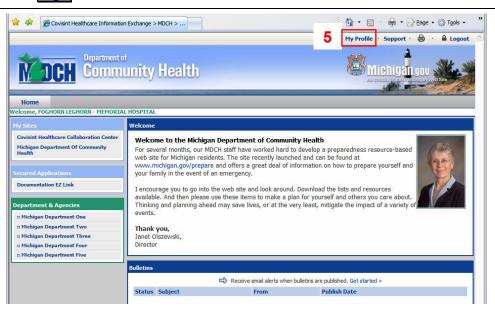


Sending Registration Invitations

 Enter the following address into your web browser: https://healthcare.covisint.com/portal/private/mdch

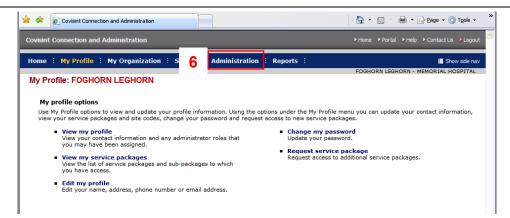


- 2) Enter your User ID.
- 3) Enter your Password.
- 4) Click the Login button.

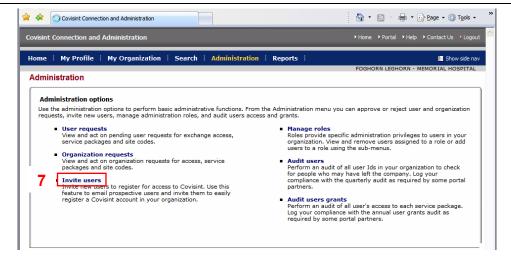


5) Click on My Profile.



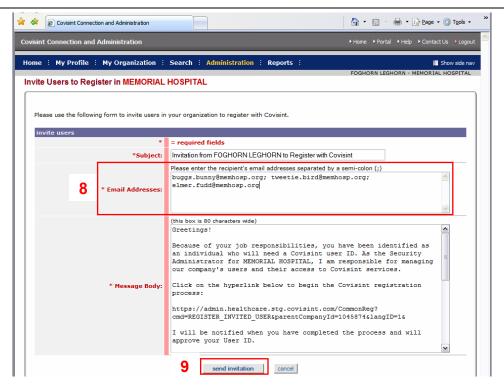


6) Click on Administration.



7) Click on Invite users.





- 8) Enter the e-mail addresses separated by a semi-colon (;) for all of the users who need access to Documentation EZLink.
- 9) Click the send invitation button.

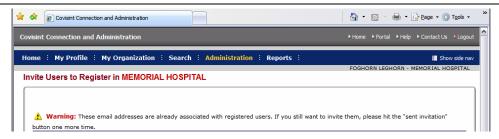
Note: You may want to change the Subject and Message Body before you send this e-mail to your users. Make sure you DO NOT alter the web address beginning with "https://" in the Message Body. This may cause your users to be unable to access the registration page.

Note: If you have an e-mail group containing all of your potential Documentation EZLink users you may want to use the group address that was set up within your e-mail system. Check with your e-mail administrator for assistance in finding that address.



10) Click the OK button.



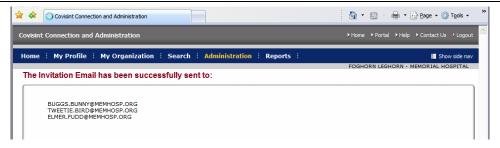


- 11) If an e-mail address has already been used to register for Documentation EZLink you will see the screen above.
- 12) Click the send invitation button at the bottom of the screen.

Note: Sending multiple invitations will not adversely effect the registration process. You may want to send an invitation to yourself and then forward it directly from your e-mail program.



13) Click the OK button.



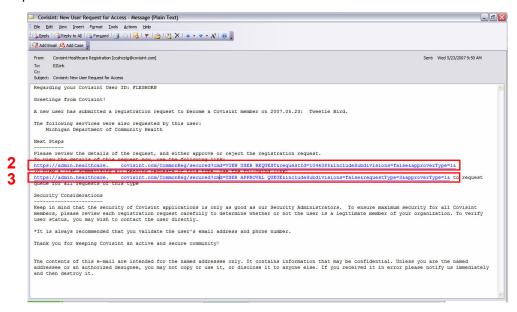
- 14) Verify that the e-mail addresses on this confirmation screen are valid.
- 15) If an e-mail address was entered incorrectly proceed to Step 6 and resend the invitation.

Note: You will NOT be notified if an e-mail message was undeliverable.



Approving Users

 All Security Administrators in your organization will receive the following e-mail when a user requests access to Documentation EZLink.



2) Click on the link to approve or reject a single user.

OR

3) Click on the link to view all pending requests.

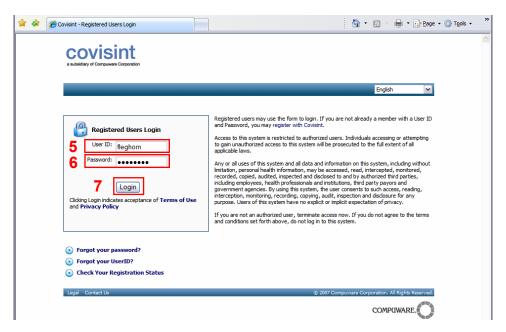
OR

4) Enter the following address into your web browser:

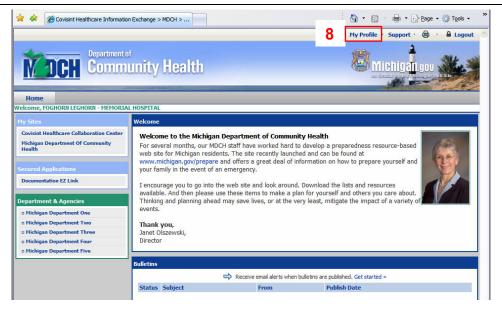
https://healthcare.covisint.com/portal/private/mdch

Note: Clicking on either link in e-mail (Steps 2 or 3) will allow you to skip Steps 8-10.



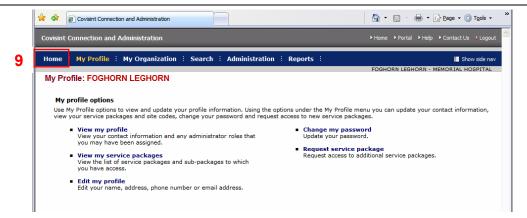


- 5) Enter your User ID.
- 6) Enter your Password.
- 7) Click the Login button.

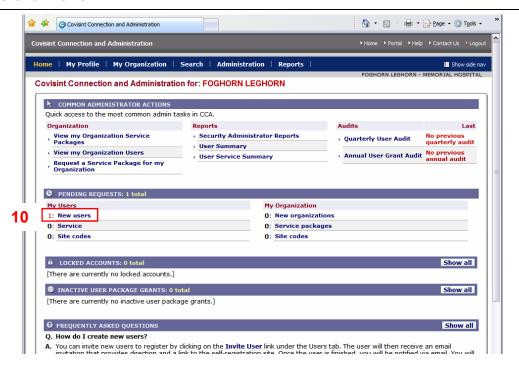


8) Click on My Profile.





9) Click on Home.

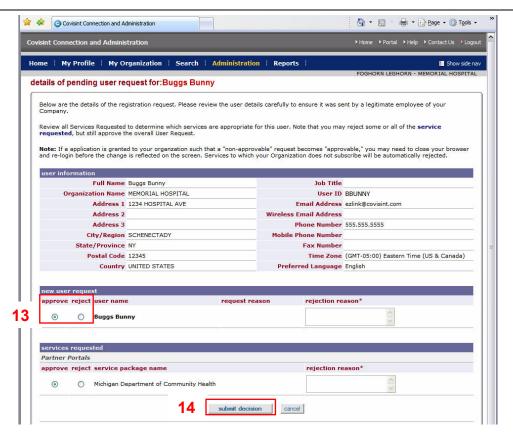


10) Click on New Users.



11) Click on the icon below view request.



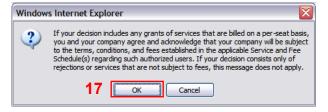


- 12) Review the user information to verify this is a legitimate user in your organization.
- 13) Click the radio button beneath approve or reject in the new user request section.
- 14) Click the submit decision button.

Note: If a user has requested additional service packages the only option available will be reject.



15) Click the OK button.

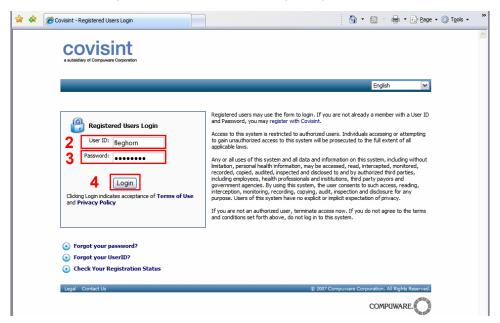


- 16) Read the information in the dialog box.
- 17) Click the OK button.

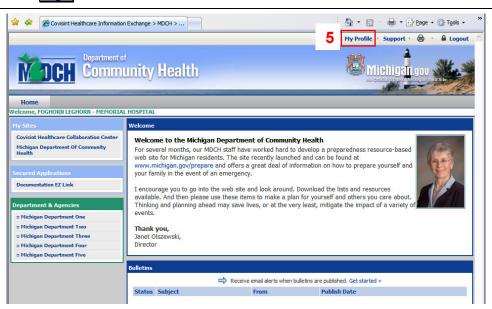


Designating Security Administrators

 Enter the following address into your web browser: https://healthcare.covisint.com/portal/private/mdch

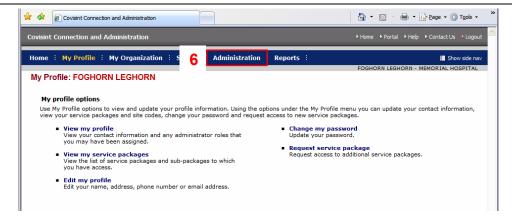


- 2) Enter your User ID.
- 3) Enter your Password.
- 4) Click the Login button.

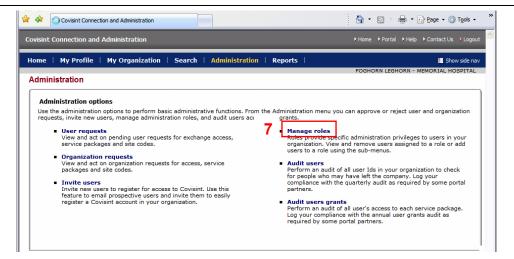


5) Click on My Profile.

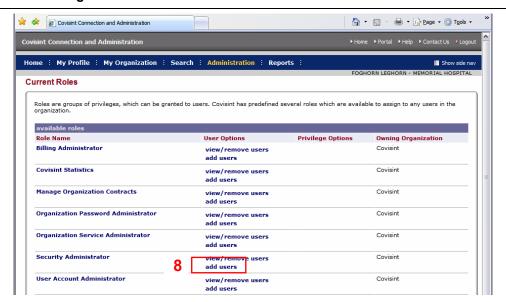




6) Click on Administration.

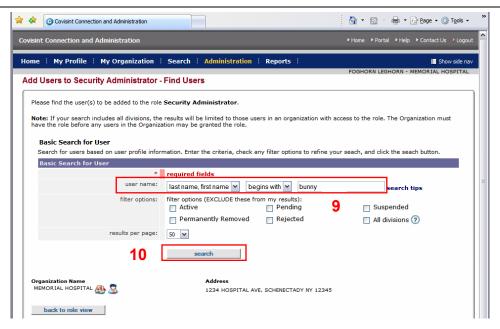


7) Click on Manage Roles.



8) Click on add users next to Security Administrator.





- 9) Enter the user's last name in the user name: box.
- 10) Click the search button.

Note: Leave the user name: blank to bring up a list of all your users.



- 11) Check the box beneath Select.
- 12) Click the submit user additions button.



13) Click the OK button.



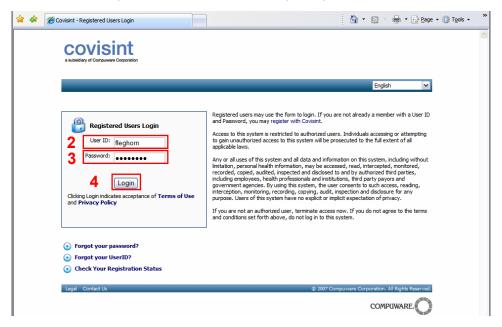


14) Review the users who are now Security Administrators for your organization.

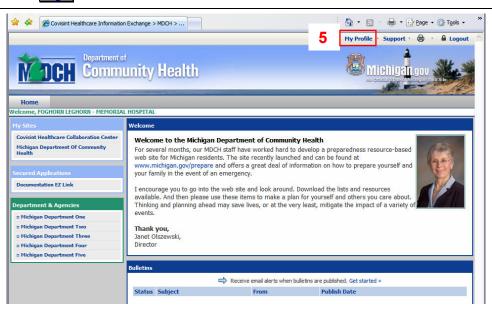


Revoking Security Administrator Priveledges

 Enter the following address into your web browser: https://healthcare.covisint.com/portal/private/mdch



- 2) Enter your User ID.
- 3) Enter your Password.
- 4) Click the Login button.

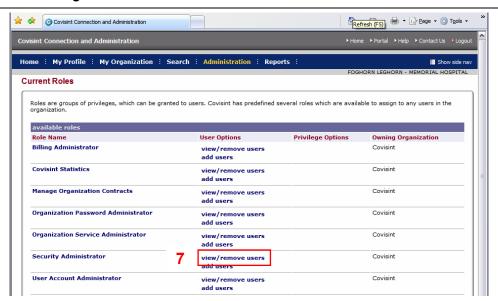


5) Click on My Profile.





6) Click on Manage Roles.



7) Click on view / remove users next to Security Administrator.





- 8) Check the box beneath select for the user who's Security Administrator privileges you would like to revoke.
- 9) Click the remove selected user(s) button.



10) Click the OK button.